



Neonatal Nursing Preceptorship Competency Framework



Name:
Clinical Area:
Manager:
Clinical Educator:

Preceptor:
Date Commenced:
Date Completed:





<u>Welcome</u>

Congratulations and welcome to the Neonatal Team, part of the Women & Children's Division at Worcestershire Acute Hospitals NHS Trust!

We sincerely hope that your transition into the Trust is a smooth one. To do this you will receive a structured supernumerary period that will enable you to settle into this new environment. You will be supported throughout; with your named preceptors and Clinical Educators on hand to guide you.

Whilst you are supernumerary you will have plenty of supported opportunities in which to observe and begin learning new skills. Please be assured that you will be supported until such time you feel confident, this will be discussed at each of your interviews.

We provide a comprehensive preceptorship period, with a total supernumerary period of 4 weeks, with regular reviews, shift observations and teaching sessions to help support you with your progression throughout the year.

This booklet contains your initial record of training, progress reports and clinical competencies for you to complete during your preceptorship period.

We hope you enjoy your new role

The Clinical Education Team





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We are here to support you in your new role in our Trust.





Trust Signature Behaviours

Our Award Behaviours

(Salar

Do what we say we will do



No delays, every day



We listen, we learn, we lead



Work together, celebrate together

Making the Trust a better place for our staff, our patients and our local community is the ultimate goal of 4Ward, we want everyone to focus on how we behave, what we deliver and to create a culture we can all be proud of.





Preceptorship

The purpose of preceptorship is to provide support, guidance and development for all newly registered practitioners to build confidence and develop full competence as they transition to autonomous professional (National preceptorship framework 2022)

A preceptorship period for nurses at the start of their careers will help them begin the journey from novice to expert. This will enable them to apply knowledge, skills and competencies acquired as students, into their area of practice, laying a solid foundation for life-long learning.

What does the preceptorship involve?

The Preceptorship programme comprises of three main components:

- 1. Orientation to the clinical area
- 2. Support and supervision in the clinical area
- 3. Further development of the skills you have already acquired and development of new skills

Benefits for nurses and nursing associates:

- Preceptorship offers the structured support needed to transition their knowledge into everyday practice successfully.
- It provides a lifelong journey of reflection and the ability to self-identify continuing professional development needs.
- A positive preceptorship experience is reported to result in newly registered nurses, midwives and nursing associates having increased confidence and sense of belonging, feeling valued by their employer.

Benefits for employers:

 Effective preceptorship outcomes are linked to improved recruitment and retention. Attracting and retaining skilled nurses, midwives, and nursing associates is important for delivering better, safe and effective care. (NMC 2020)





What is a Preceptor?

"A Preceptor is a person, generally a staff nurse, who teaches, counsels, inspires, serves as a role model and supports the growth and development of an individual (the novice) for a fixed and limited amount of time, with the specific purpose of socialising the novice into the new role". (Morrow 1984, cited in O'Malley et el 2000)

Responsibilities of the Preceptor:

- Act as a professional role model at all times; demonstrating professional attitude, wearing correct uniform and carrying out all duties in line with best practice.
- To understand the Preceptee's level of education and practical experience
- To identify Preceptee's current learning needs
- To act as a resource to identify learning opportunities and facilitate the practitioner's professional development
- To help the Preceptee apply knowledge to practice
- To understand how Preceptee's integrate within a new practice setting, and what problems this may present.
- To provide support and guidance in a constructive manner.
- To document the Preceptee's progress and plan future development through feedback and discussion.
- To escalate any concerns in a timely manner.

What is a Preceptee?

"A Preceptee is a Newly Qualified Nurse or someone new to that clinical area. His/her expertise may range from that of a novice to that of someone with a great deal of experience but not in a specific clinical area. They have a responsibility for identifying their own knowledge base and clinical competencies" (O'Malley et al 2000).





Responsibilities of the Preceptee:

- To work within sphere of competence at all times.
- To complete the required competencies contained in this workbook and negotiate clinical assessment as evidence of competence.
- To accept accountability for their nursing judgement and the care they provide.
- To identify and take responsibility for own professional learning and development, remaining flexible and organising off duty to facilitate attendance at study days.
- To utilise available resources appropriately to aid in their development.
- Take responsibility for organising support shifts and meetings with Preceptor.
- To respond positively to constructive criticism.
- To reflect on experience and use reflection to develop.
- To ask for help and support when required.
- To complete the required oral drug section in the Medicines Management Book within the first 3-weeks.

During your preceptorship you will be required to complete:

- SLOT analysis prior to the initial interview
- Preceptorship Induction Training days, Day 1 & Day 2
- Foundation in Neonates 12 Day course at Keele University
- Medicines Management Booklet & oral drug worksheet
- Competencies applicable to role
- NMC accountability session
- Intravenous Therapy Training
- Blood Transfusion Training E-Learning modules and face to face training with Blood Transfusion Practitioner
- Supervisors and Assessors Workshop
- Practice Assessor Course
- Preceptor Training
- 2-3 monthly progress meetings/interviews with preceptors/ Education Team.
- Shift reflections you will have regular shift assessments throughout the preceptorship programme where you can provide reflection and receive feedback from your preceptor.
- Equipment training.





Preceptorship Programme

Throughout your preceptorship period you will need to have regular meetings with your preceptor at least 2-3 monthly to ensure you are progressing and supported throughout your transition from student to qualified nurse. Please ensure you arrange these meetings with your preceptor.

<u>First week</u> (W/C.....) – You will attend the Trust Induction Training Day, an Adult Basic Life Support Training session and a Trust Preceptorship Induction Training for 2 days.

Next 3 weeks (Date.....) – You will be supernumerary. During this time, you will have the opportunity to spend some time in other areas of the Trust i.e. Transitional Care Unit, Outreach and Riverbank, the Children's Ward to help orientate you to the Paediatric Directorate, within the Women & Children's Division. The supernumerary period is flexible and based on your needs as well as the unit requirement (we discourage you from taking any annual leave in the supernumerary period, however, if you have pre-booked annual leave this will be honoured but please liaise with the Ward Manager). You will be working with your preceptors that include Band 6 and Band 5 nursing staff. Your preceptor will arrange a welcome discussion on your first day and a member of the education team will arrange to meet you to complete the First Interview and Individual Learning Plan (ILP), please complete your SLOT analysis prior to this. The Educator at the end of the 3rd week will ensure you are ready for transition into the nursing numbers. You will have 7.5hrs allocated time to complete your E-Learning mandatory training as detailed on your ESR. You will also need to have completed the oral drug section in your Medicine Management Book.

By 2 months (Date......) – Your preceptor or Clinical Educator will meet with you to ensure your needs are being met, that you are progressing with your competencies, that you are settling onto the unit and if you have any concerns. You may be able to have some of your competencies signed off too. Please ensure you have completed your Mandatory and Essential to Role Training. Your preceptor will also do a PDR (Professional Development Review)





at this point to discuss your objectives for the next 9 months. You will be allocated a further 1-week supernumerary period on TCU.

<u>At 4 – 6 months</u> (Date......) – By this time you will be expected to have progressed with your competencies with the aim of completing these by 9 months. You will meet with the education team at your 6-month Interim review. Your progress with your ILP and competencies will be discussed with a plan of how you will achieve any outstanding competencies.

By 9 months (Date......) – All your competencies should have been achieved as per agreed plan. You will meet with your preceptor to discuss these.

<u>By 12 months</u> (Date......) – Congratulations you should have now completed your preceptorship programme. You will meet with a member of the Education Team to discuss any further training or development requirements you wish to pursue. We welcome you as a valued member of the Neonatal Team. The Education Team is always here for your individualised support and guidance throughout your career, so please do not hesitate to contact us. Good luck in your new role.

Induction Checklist

To be completed by the manager with the Preceptee, within first week and six weeks as detailed. To be saved in Preceptee's personal file.





Charter between preceptor and preceptee

Preceptee

I understand that my responsibilities as a newly registered practitioner and preceptee include:

Completing the organisation induction, local induction, statutory training and mandatory training

- Attending study days and all required learning and development to complete my preceptorship
- Observing and adhering to organisation values
- Participating fully in the preceptorship programme by preparing for and attending meetings as scheduled with my preceptor
- Working collaboratively with my preceptor to share my reflections and identify learning and development needs
- Seeking feedback from others to inform my progress
- Owning my learning and development plan.

Name:	Signature:	
Work area: Date:		
Preceptor		
I understand that my responsibiliti	es as a preceptor include:	
 Acting as a role model and Facilitating introductions ar Participating in all preceptor and facilitating and docume Providing timely and appro Liaising with manager about Advising on learning and deeenvironment and signposting 	nd promoting good working relationships orship activities including attending required training, enting regular scheduled meetings opriate feedback to the preceptee ut the preceptee's progress as appropriate evelopment needs, facilitating a supportive learning	
Name:	Signature:	
Work area:	Date:	





Record of Sign-off Signatures

Name of Assessor	Designation	Signature	Date





SLOT analysis

A SLOT analysis is a simple tool to evaluate the preceptee's current stage of knowledge, skill and experience and to assess development needs along with opportunities and barriers.

Strengths	Learning Needs
What do you do well? What knowledge, skills and experience do you have? Consider attitudinal strengths.	Are there any gaps in your learning or experience? Do you need more experience in anything? Consider personal, clinical and professional development.
Opportunities	Threats
What development opportunities are available? Consider shadowing, training, working with others, and research.	What are the barriers? Consider time, workload pressures, personal commitments and energy levels
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Setting Objectives

Your objectives are the things that you would like to achieve. Always agree your objectives with your preceptor. Objectives are easiest to agree if you keep them 'SMART'.

Once you have clear SMART objectives, it is time to break them down into manageable action points and record this information.





Initial Meeting

Name of preceptee	
Name of preceptor	
Work area	
Date of meeting	

Icebreaker questions

Tell me a little bit about yourself. What do you enjoy doing? What are you looking forward to about your new role? What do you think is going to be challenging? How much do you know about preceptorship?

Expectations

What are your expectations of your new role? What development do you expect? What level of support do you expect from your preceptor?

Award Ward	Worcestershire Acute Hospitals
Checklist	
Organisation induction	
Clinical induction	
Local induction	
SLOT analysis*	
Individual learning plan*	
Comments/notes:	
Actions:	
Actions:	

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Individual learning plan (ILP)

The individual learning plan records development needs and agreed objectives. Objectives should be SMART (specific, measurable, achievable, realistic/relevant and time bound).

Name o	of preceptee		
Name o	of preceptor		
Date	Learning need	SMART objective	Support needed





Record of Training

Completion of training is linked to your annual Professional Development Review (PDR). Please provide evidence below of attendance on study days and completion of e-learning. E-Learning can be accessed on your Electronic Staff Record (ESR) together with details of employment, payroll information, annual leave entitlement and your training record.

STATUTORY AND MANDATORY TRAINING REQUIREMENTS	How to book	To be completed by	Completed
Trust Induction	Pre-booked	One week	
Fire training – Face to Face (annually)	Part of induction	One week	
Adult Resuscitation – Face to Face (yearly	Pre-booked	One week	
Neonatal Resuscitation (yearly)	Booked by ward	2 weeks	
IT clinical system training e.g. Badgernet, All scripts PAS, ICE requesting, ADT	Pre-booked	4 weeks	
Whiteboard.(No access to clinical systems			
will be given until IT training is complete).			
Infection Control – E-Learning (annually)	Complete via ESR	4 weeks	
Manual Handling – Face to Face (2 yearly)	Booked by ward	4 weeks	
Health & Safety – E-Learning (3 yearly)	Complete via ESR	4 weeks	
Information Governance – E-Learning (yearly)	Complete via ESR	4 weeks	
Equality & Diversity – E-Learning (3 yearly)	Complete via ESR	4 weeks	
Safeguarding Children Level 3 – E-Learning (3 yearly)	Complete via ESR	4 weeks	
Safeguarding Adults Level 2 – E-Learning (3 yearly)	Complete via ESR	4 weeks	
Conflict Resolution – E-Learning (3 yearly)	Complete via ESR	4 weeks	
Prevent Awareness – E-Learning (3 yearly)	Complete via ESR	4 weeks	
MCA & DOLS – E-Learning or Face to Face (3 yearly)	Complete via ESR	4 weeks	
Infant Feeding Induction (then yearly updates)	Pre-booked	4 weeks	
Developmental Care Induction (then yearly updates)	Pre-booked	4 weeks	
Family Integrated Care Induction (then yearly updates)	Pre-booked	4 weeks	
NMC - Accountability	Book via ESR	3 months	
Fit Mask Testing – F2F (2 yearly)	Book via Fusion	3 months	
Donning & Doffing/ Swabbing – E-Learning	via links provided	3 months	
New Born Blood Spot Training – E-Learning (2 yearly)	via eLfh	3 months	



Worcestershire

Acute Hospitals
NHS Trust
B months

			NHS Trust
Bereavement – E-Learning	Via eLfh	3 months	
Neonatal Specific Feeding Management	Booked by ward	6 months	
Training - Face to face (3yearly)			
Blood Transfusion – E-Learning & F2F (3	Complete via ESR	6 months	
yearly)			
IV Therapy – Face to Face (3 yearly)	Book via ESR	6 months	
Aseptic Non Touch Technique – E-Learning	Book via ESR	6 months	
(3 yearly)			
Medical Devices Trained (then a yearly self	Booked via ward	6 months	
assessment)			
Supervisors Workshop training –	Book via ESR	9 months	
F2F/Virtual (once only, then 2 yearly			
updates)			
Practice Assessor Course – Wolverhampton	Book via Practice	12months	
Uni (once only)	Facilitators		
Preceptor Training	Book via ESR	12 months	

N.B. This is only to be used as a guide. Please use ESR for your up to date training records.





Medical Device	Level of risk H/M/L	Applicable to my practice? Y/N	I am familiar with all models used in my department and	I require training in the use of this medical device. Y/N	Date of training: (trainers use only)
			do not require training. Y/N		
SLE Ventilator & CPAP & High Flow	Н				
Fabian CPAP & High Flow	н				
Neopuff	н				
CFM	н				
Blood Gas Analyser	н				
Glucose analyser	Н				
Infusion Devices 1.Braun Infusomat 2.Perfusor Space (Syringe Driver) Associated Drug library	Η				
Resuscitaire and resuscitation Equipment	н				
Portable Oxygen	Η				
Respiration Apnoea Alarms	Н				
Incubators	Н				
Transport Incubator	н				
Humidifiers	Μ				
Monitoring equipment 1. Phillips monitor 2. Nellcor monitor 3. Pulseoximeters 4. Thermometers	Μ				
Phototherapy	Μ				
Scales (Patient)	L				
Oxygen/air flow meters	L				
Suction	L				
Breast Pumps	L				
Please insert details of other devices in your area					

.....

Signature:

Date completed:





Self-Care Kit

It is more important than ever to stress the importance of taking individual responsibility for health. This includes for example, adopting a healthier lifestyle, staying active, eating healthily, only using alcohol in moderation and not smoking. (RCN 2020)

What would you put in yours?

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How could you help support others in your team with your care kit?
10.
9.
8.
7.
6.
5.
4.
3.
2.
1.





Medicines Management

Medicines management has been defined by the Medicines and Healthcare Products Regulatory Agency (2004) as:

"The clinical, cost effective and safe uses of medicines to ensure patients get the maximum benefit from the medicines they need, while at the same time minimising potential harm."

Medicines management is a vital part of nursing. Effective medicines management places the patient as the primary focus, therefore delivering better targeted care with better informed individuals. RCN (2020)

The RCN administration of medicines guidance advises the assessment and demonstration of competence prior to administering medicines. Assessment of competence in medicines administration should be assessed ideally by another registered nurse. The assessment should be carried out in the context of nursing practice and should draw upon the associated professional values.

Nursing associates are not able to operate under a Patient Group Direction (PGD), they will need a Patient Specific Direction (PSD) or a signed medication chart in order to administer medication (RCN 2020).

All staff responsible for the administration of medicine must adhere to Worcester Acute Hospitals NHS Trust medication policy. Please make yourself familiar with this.

<u>ALL</u> medications administered to children MUST be checked by 2 registered practitioners. There is an Oral Drug worksheet in your main competency document for you to complete.

Currently we do not book newly qualified nurses onto the IV therapy course until they have at least 6 months' experience, and has been agreed with their preceptor.

We ask all newly qualified nurses not to check medications together for at least the first 6 months' post qualification.

Foundations in Neonatal Care Course

You will be enrolled onto the course within 6-9 months of starting. The course is over 12 study days, is accredited, requires completion of a competency document and an assignment. You can choose to complete it at Level 6 or 7.Below is an example of course content.





	Foundations in Neonatal Care Course
Day One	 Module and Assignment launch
	 Introduction to literature searching and Library services
	Maternal Factors
	Medical Problems in Pregnancy
	Academic Conduct
	Plagiarism
Day Two	Characteristics of a New-born Baby
	What is Preterm Birth?
	Characteristics of a Preterm Baby
	Thermoregulation
	Reducing Avoidable Term Admissions
Day Three	The Energy Triangle
	Hypoglycaemia
	Respiratory Issues Physiology RSV NIV
	Skin integrity and CPAP
	Apnoea and Bradycardia
Day Four	Infant Feeding to BFI Standards
	Parents as partners
	Introduction to FICare.
Day Five	FICare -Practical Skills
	Journal Club Workshop
Day Six	Tutorials and Journal Club feedback Prep
Day Seven	Therapies in Action Baby Experience
	Attunement
	Early feeding Development
	 Nutrient requirements and Brain growth
	Importance of Breast milk and Colostrum, Human milk fortifiers
	and advancing feeds
	Psychology Presentations
Day Eight	Therapies- Practical handling
	 Transition from tube to suck feeding
	Relationships between breathing, communication and feeding
	Optimising Interactions
	Life support to NLS principles
	LITE SUPPORT TO NLS principles



	NHS Tru	JSt
Day Nine	Fetal Circulation and adaptation to Extra uterine life	
	Cardiac Anomalies	ļ
	 Screening- NHS New-born Blood Spot Screening E-LfH 	
	Screening-Audiology	ļ
	 NHS New-born Infant Physical Examination (NIPE) 	
Day Ten	Parenteral Nutrition	
	 Jaundice and Phototherapy 	
	Neonatal Surgical Conditions	
	Seizures/Neurology	
	Common Syndromes	
	Immunisations	
Day Eleven	 Medicines Management Commonly used drugs in NNU 	
	Caffeine	
	Pain Assessment Tools	
	Sepsis/Infection	
Day Twelve	Ethical Issues in Neonatal care	
	• Clinical competency submissions, evaluation and presentation of	
	certificates.	



Shift Evaluation Record

NUMBER OF PATIENTS:

Supervisors name:

DATE:

Signature:

Self-Assessment:

Supervisor/Clinical Educator Assessment: Nursing Assessment:

Clinical Skills:

Response to patient's needs:

Organisation and prioritisation:

Observation & Paperwork:

Communication:

Other:

Learning Needs:



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Other:

Learning Needs:



Patient Care Assessment

To be assessed by Clinical Educator between weeks 4-8 of preceptorship

Patient	Notes made appropriately	Yes 🗆	No 🗆	
Handover:	Further information asked for appropriately	Yes 🗆	No 🗆	
	Accountable handover completed	Yes 🗆	No 🗆	
	Workload prioritised appropriately	Yes 🗆	No 🗆	
Immediate	Summary of overall appearance/ identifies	Yes 🗆	No 🗆	
Checks:	and immediate concerns			
	Ensure IV lines are secure	Yes 🗆	No 🗆 🛛 N	/A 🗆
	Emergency Equipment:	Yes 🗆	No 🗆	
	- Oxygen			
	 Bag valve mask (correct size) 			
	 Mask & tubing 			
	 Working suction at an appropriate 			
	pressure			
	 Yanker sucker & appropriate size 			
	catheters (if required)			
	Alarm limits appropriately set	Yes 🗆	No 🗆	
	 Patient parameters 			
	Check name band insitu & apply if not already	Yes 🗆	No 🗆	
	in place			
	Introduces themselves to family	Yes 🗆	No 🗆	
Respiratory:	Observed for any signs of respiratory distress:	Yes 🗆	No 🗆	
	- Tachypnoea			
	 Respiratory rate 			
	 Subcostal recession 			
	 Intercostal recession 			
	- Sternal recession			
	- Tracheal tug			
	- Nasal Flaring			
	- Head bobbing			
	- Grunting			
	Observed for bilateral chest movement	Yes 🗆	No 🗆	
	Observation of colour	Yes 🗆	No 🗆	
	Assessment of oxygen saturations	Yes 🗆	No 🗆	
Cardiovascular:	Monitoring of heart rate, using stethoscope	Yes 🗆	No 🗆	
	and monitor			
	Blood pressure, ensuring correct size cuff is	Yes 🗆	No 🗆	
	used			
	Capillary refill time assessed centrally	Yes 🗆		
	Temperature – correct use of thermometer	Yes 🗆		1.
	Appropriate management of temperature if	Yes 🗆	No 🗆 N	/A 🗆
	outside normal parameters			
Neurological/	NPASS pain score used correctly	Yes 🗆		1.
Pain Assessment:	Appropriate management of pain	Yes 🗆		/A 🗆
	Recognises normal/abnormal tone	Yes 🗆	No 🗆	



				NHS Trust
Fluid Balance:	Maintain an accurate fluid balance	Yes 🗆	No 🗆	
	Identification of signs of dehydration/oedema	Yes 🗆	No 🗆	N/A 🗆
	Correct calculation of fluid requirement	Yes 🗆	No 🗆	N/A □
	Correct calculation of fluid administered	Yes 🗆	No 🗆	N/A 🗆
	Assessment of urine output (mls/kg/hr)	Yes 🗆	No 🗆	N/A 🗆
	Appropriate management of reduced urine	Yes 🗆	No 🗆	N/A 🗆
	output (< 1ml/kg/hr in a baby)			
Nutrition:	Correct calculation of feeds	Yes 🗆	No 🗆	N/A 🗆
	Awareness of correct type of feed	Yes 🗆	No 🗆	N/A □
	Awareness of correct additives	Yes 🗆	No 🗆	N/A □
	Document the length /size of the gastric tube	Yes 🗆	No 🗆	N/A 🗆
	(NG or OG) onto SBAR			
	Aspirates the gastric tube appropriately:	Yes 🗆	No 🗆	N/A 🗆
	 Before administering a feed / 			
	medication			
	 Accurate assessment of pH (can 			
	describe the normal range – pH 1-5)			
	Awareness of feeding cues, selects	Yes 🗆	No 🗆	N/A 🗆
	appropriate feeding route			
	Assesses/ records a Breast Feed correctly	Yes 🗆	No 🗆	N/A 🗆
	Awareness of ESLF, able to put into practice	Yes 🗆	No 🗆	N/A □
Administration of	Patient chart checked for allergies	Yes 🗆	No 🗆	
Medicines:	Right patient (check name band)	Yes 🗆	No 🗆	
	Right drug			
	Right time			
	Right dose			
	Right route	Vec 🗆	No 🗆	
	Observes for signs of extravasation during administration of IV medication (if there are	Yes 🗆	No 🗆	N/A □
	no signs of extravasation can describe the			
	signs that would indicate an extravasation			
	injury)			
	Documents appropriately on PVD chart	Yes 🗆	No 🗆	N/A 🗆
General Patient	Ensures bedding is clean, changes bedding	Yes 🗆	No 🗆	
Care:	appropriately			
	Awareness of correct repositioning	Yes 🗆	No 🗆	
	Uses the comfort score correctly	Yes 🗆	No 🗆	
	Awareness of/assesses Developmental Care	Yes 🗆	No 🗆	
	needs			
	Completion of skin assessment tool	Yes 🗆	No 🗆	
	Eye care undertaken appropriately	Yes 🗆	No 🗆	N/A 🗆
	Mouth care undertaken appropriately	Yes 🗆	No 🗆	•
	Plans care with patient / carer	Yes 🗆	No 🗆	
	Understands what is Family Integrated Care &	Yes 🗆	No 🗆	
	its benefits			
	Assessment of wounds/ CVL/ Line sites	Yes 🗆	No 🗆	N/A 🗆


				NHS Trust
Ongoing	Any concerns reported appropriately to the	Yes 🗆	No 🗆	N/A 🗆
Communication:	nurse in charge or medical team			
	Appropriate communication with the baby	Yes 🗆	No 🗆	
	and family			
Bedside	Effectively communicates during handover	Yes 🗆	No 🗆	
Handover:	Logical progression through handover (using	Yes 🗆	No 🗆	
	SBAR)			
Documentation:	Accurate, structured evaluation of care	Yes 🗆	No 🗆	
	completed in patient Badgernet			
	Bedside folder up to date, all appropriate	Yes 🗆	No 🗆	
	paperwork completed			

Assessors Comments:

Pass Refer

Action plan (if applicable)

Nurse Comments:



2-Month Review

Date of Meeting:
Progress / Completed Objectives:
New learning objectives identified:
Courses / Learning Opportunities:
Preceptor signature:
Preceptee signature:



Interim meeting at 6 months

Name of preceptee			
Name of preceptor			
Work area			
Date of meeting			
Reflection and discussion			
What has gone well? What challenges have you met? How have you overcome them? Consider use of reflection templates* and sharing of observations (it is recommended that five reflections are completed during the preceptorship period).			

Review of development

What development/study days have you had? How have you found these? What has gone well? What have you found difficult? Are there areas in which you need more development or experience? Progression points?

Review of individual learning plan





Review ILP set during previous meeting. Assess achievement against objectives and, where appropriate, set further objectives.

Comments/notes:

Actions agreed:

Next meeting:	
Preceptee signature	
Preceptor signature	

*Reflective template provided. Link to NMC reflective template for revalidation is: https://www.nmc.org.uk/glbalassets/sitedocuments/revalidation/reflective-accountsform.doc



9 Month Review

Date of Meeting:
Progress / Completed Objectives:
New learning objectives identified:
Courses / Learning Opportunities:
Preceptor signature:
Preceptee signature:



Final sign-off meeting

Name of preceptee	
Name of preceptor	
Work area	
Date of meeting	

Reflection and discussion

What has gone well? What challenges have you met? How have you overcome them?

Review of individual learning plan

What development/study days have you had? How have you found these? What has gone well? What have you found difficult? Are there areas in which you need more development or experience? Points of progression?



Review of individual learning plan

Review ILP set during previous meeting. Assess achievement against objectives and, where appropriate, set further objectives.

Comments/notes:

Preceptorship sign-off declaration

This is to confirm that the preceptee has completed all aspects of the preceptorship programme satisfactorily.			
Name of preceptee	Signature		
Name of preceptor	Signature		
Organisation lead	Signature		
Work area	Date		
Forward this spation to L&D team for registering onto your ESD			

Forward this section to L&D team for registering onto your ESR





Reflections

These can be used towards your revalidation





Choose one of the following areas to reflect upon:

• Leadership, Management & Team Working

What was the nature of the CPD activity and/or practice-related feedback and/or event or experience in your practice?

What did you learn from the CPD activity and/or feedback and/or event or experience in your practice?

How did you change or improve your practice as a result?

How is this relevant to the code?





Choose one of the following areas to reflect upon:

• Communication & Interpersonal skills

What was the nature of the CPD activity and/or practice-related feedback and/or event or experience in your practice?

What did you learn from the CPD activity and/or feedback and/or event or experience in your practice?

How did you change or improve your practice as a result?

How is this relevant to the code?





Choose one of the following areas to reflect upon:

- Professional Values
- Quality Service & Improvement

What was the nature of the CPD activity and/or practice-related feedback and/or event or experience in your practice?

What did you learn from the CPD activity and/or feedback and/or event or experience in your practice?

How did you change or improve your practice as a result?

How is this relevant to the code?





Choose one of the following areas to reflect upon:

• Delivering Safe Care

What was the nature of the CPD activity and/or practice-related feedback and/or event or experience in your practice?

What did you learn from the CPD activity and/or feedback and/or event or experience in your practice?

How did you change or improve your practice as a result?

How is this relevant to the code?